



FIDUCIAN
INTEGRITY • TRUST • EXPERTISE

Fiducian Portfolio Services Limited
ABN 13 073 845 931

NOTICE OF 2009 ANNUAL GENERAL MEETING

The Annual General Meeting of the shareholders of Fiducian Portfolio Services Limited (**Fiducian**) will be held at Fiducian's premises at Level 4, 1 York Street, Sydney NSW on Wednesday, 28 October 2009 at 10.00am.

Ordinary Business

1. DISCUSSION OF FINANCIAL REPORT

To discuss the consolidated financial report and the reports of the directors and auditor for the year to 30 June 2009, and to note the fully franked final dividend in respect of the year ended 30 June 2009 declared by the Board and paid by the Company.

2. ADOPTION OF REMUNERATION REPORT (RESOLUTION 1)

To consider and if thought fit, pass the following resolution as a non-binding ordinary resolution:

"That the remuneration report is adopted."

The remuneration report is set out on pages 13 to 19 of the 2009 Directors Report. The vote on this resolution is advisory only and does not bind the directors or the Company.

3. ELECTION OF DIRECTOR – MR ROBERT BUCKNELL (RESOLUTION 2)

To consider and if thought fit, pass the following resolution as an ordinary resolution:

"That Mr Robert Bucknell, a director retiring by rotation, and being eligible for election, is re-elected as a director of the Company."

4. OTHER BUSINESS

To deal with any other business that may be brought forward in accordance with Fiducian's Constitution and the *Corporations Act 2001*.

Dated: 27 August 2009

By Order of the Board of Directors

I Singh
Company Secretary

PROXIES AND VOTING

Voting Exclusion

The Company will disregard any vote cast on resolutions 1 and 2, by a director and his associates unless the vote is cast by:

- a person as proxy for a shareholder entitled to vote, in accordance with the directions on the proxy form; or
- the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

Entitlement to attend and vote

You are entitled to attend and vote at the annual general meeting on Wednesday, 28 October 2009 if you are a registered holder of shares at 5pm on Monday 26 October 2009.

Appointing a proxy

If you are entitled to attend and vote at the meeting you may appoint up to 2 proxies to attend and vote on your behalf. A proxy form is included with this notice of meeting. A proxy may be an individual or a corporation, but need not be a shareholder. If you appoint 2 proxies you may specify the proportion or number of votes each proxy is appointed to exercise. If you do not specify a proportion or number, each proxy may exercise half of the votes.

If you appoint a proxy but attend the meeting yourself, the rights of the proxy to speak and vote on your behalf at the meeting will be suspended while you are present.

Signing the proxy form

You, or your attorney, must sign the proxy form.

If your attorney signs the proxy form, Computershare Investor Services Pty Limited must receive the original (or a certified copy) of the power of attorney under which the proxy form was signed. Computershare must receive your completed proxy form (and any supporting documents) by 10.00am on Monday 26 October 2009.

Lodging your proxy form

You can lodge the signed proxy form (and any supporting documents) by:

- post to Computershare Investor Services Pty Limited using the reply paid envelope;
- post to GPO Box 242, Melbourne Vic 3001;
- fax to (03) 9473 2555, or to 61 3 9473 2555 (outside Australia); or
- hand delivery to Level 3, 60 Carrington Street, Sydney NSW 2000.

How the Chairman will vote undirected proxies

The Chairman will vote undirected proxies in favour of all the resolutions.

Corporate shareholders

A corporation may appoint an individual as a representative to exercise its powers as shareholder, or as a shareholder's proxy. The representative should bring to the meeting evidence of his or her appointment, including any authority under which it is signed, unless it was previously given to Fiducian's share registry (Computershare). The evidence may be either:

- a letter or certificate of appointment of corporate representative, executed in accordance with the company's constitution, authorising him or her to act as the company's representative; or
- a copy of the resolution appointing the person as the company's representative, certified by the secretary or director of the corporate shareholder.

EXPLANATORY MEMORANDUM

These are the explanatory notes provided to assist the shareholders of Fiducian Portfolio Services Limited in their consideration of the proposed resolutions set out in the notice of the 2009 Annual General Meeting dated 27 August 2009.

Resolution 1 – Remuneration Report

The remuneration report for the financial year is set out on pages 4 to 14 of the 2009 Directors Report. This report sets out the Company's remuneration arrangements for the managing director and non-executive directors.

Recommendation

The directors recommend that you vote in favour of this resolution.

For the resolution to be passed it must be approved by 50% of the votes validly cast on the resolution by shareholders eligible to vote. However, under the *Corporations Act*, a vote on the resolution to adopt the remuneration report is advisory only and does not bind the directors or the Company.

Resolution 2 - Retirement and Appointment of Director

Article 22 of Fiducian's Constitution provides that an election of directors must take place at each annual general meeting. One third of the directors (rounded down to the nearest whole number) and any director not in that number who, if he or she does not retire, will at the conclusion of the Annual General Meeting have been in office for three or more annual general meetings since last elected to office, must retire. Any director retiring from office under Article 22.1 is eligible for re-election. The managing director is not included in this process.

Details of Candidate

Mr Robert Bucknell

<i>Term of office:</i>	Director since 1996.
<i>Independent:</i>	Yes
<i>Fiducian board committee memberships:</i>	Chairman of the Internal Compliance, Remuneration and Audit Committees
<i>Other Fiducian directorships:</i>	Fiducian Financial Services Pty Ltd Harold Bodinnar & Associates Pty Ltd Inheritance Planners Pty Ltd SSP Pty Ltd Social Security Professionals Pty Ltd
<i>External public company directorships:</i>	Nil

Mr Bucknell has been the Chairman of the Company, the Audit, Compliance and Remuneration Committees since inception. He was a chartered accountant for over 35 years for a wide range of clients from many industries. He was the managing partner of Horwarth & Horwarth, a leading firm of chartered accountants in Australia with worldwide affiliations. His experience with that firm included starting and developing the national and international tax practice (1974 to 1980); the insolvency practice (1980 to 1984); and the consultancy practice, which included specialist consulting to the innovations, hospitality and franchise industries (1984 to 1990). Mr Bucknell also advises a range of private companies.

Recommendation

The directors recommend that you vote in favour of this resolution.

For the resolution to be passed it must be approved by 50% of the votes validly cast on the resolution by shareholders eligible to vote.



Fiducian Portfolio Services Limited
 ABN 13 073 845 931

000001 000 FPS
 MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Lodge your vote:

By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 242 Melbourne
 Victoria 3001 Australia

Alternatively you can fax your form to
 (within Australia) 1800 783 447
 (outside Australia) +61 3 9473 2555

For all enquiries call:
 (within Australia) 1300 850 505
 (outside Australia) +61 3 9415 4000

Proxy Form

For your vote to be effective it must be received by 10.00am (AEDT) Monday 26 October 2009

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.computershare.com.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com

- Review your securityholding
- Update your securityholding

Your secure access information is:

SRN/HIN: I9999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of The Fiducian Portfolio Services Limited hereby appoint

the Chairman of the Meeting **OR**



PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Fiducian Portfolio Services Limited to be held at Level 4, 1 York Street, Sydney NSW on Wednesday, 28 October 2009 at 10.00am and at any adjournment of that meeting.

Important for Items 1 and 2: If the Chairman of the Meeting is your proxy and you have not directed him/her how to vote on Items below, please mark the box in this section. If you do not mark this box and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on Items 1 and 2 and your votes will not be counted in computing the required majority if a poll is called on this Item. The Chairman of the Meeting intends to vote undirected proxies in favour of items 1 and 2 of business.

I/We acknowledge that the Chairman of the Meeting may exercise my proxy even if he/she has an interest in the outcome of that Item and that votes cast by him/her, other than as proxy holder, would be disregarded because of that interest.

STEP 2 Items of Business



PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

Ordinary Business

- 1 That the remuneration report is adopted
- 2 To re-elect Mr Robert Bucknell as a director

	For	Against	Abstain
1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name _____

Contact Daytime Telephone _____

Date ____/____/____