

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Amy has over 15 years' experience in the financial services industry and has been working as a Financial Adviser since 2017.

Amy believes that her commitment to quality advice and service are the some of the qualities clients look for in building long term relationships with their advisers. She specialises in wealth creation strategies, risk management, tax strategies, pre-retirement and retirement advice including maximising Centrelink benefits.

Amy holds a Graduate Diploma in Financial Planning, and she completes regular, ongoing training to ensure her knowledge and skills are kept up to date.

Amy has met the FASEA exam standards required by law.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



### Fiducian Financial Services South Perth

Suite 2, Level 4, 85 South Perth Esplanade  
South Perth WA 6151

### Amy Peterson

DipFP, AdvDipFP, GradDipFP

Financial Adviser Representative  
ARN: 1260465

08 9315 6800 0476 868 813  
amy.peterson@fiducianfs.com.au