

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Bishal is a seasoned investment services professional who helps clients navigate their financial journey with clarity and confidence.

Known for his attentive approach, Bishal helps clients feel comfortable with their financial decisions across retirement planning, intergenerational wealth transfer and investment structures.

He holds a Graduate Diploma in Financial Planning and is a CERTIFIED FINANCIAL PLANNER® professional, SMSF Specialist Advisor®, and Chartered Retirement Planning Counsellor®.

Outside of work, Bishal enjoys sharing his love of music with his wife and son.

As a student of macroeconomics, Bishal is fascinated by inferring 'while History may not repeat always, it sure does rhyme at times'.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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