

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Carlos Velasquez is a financial adviser specialising in wealth management and personal insurance, with experience across adviser and client service roles in the financial services industry. He supports individuals and families through tailored strategies covering investments, superannuation, estate planning and risk.

Carlos brings a well-rounded understanding of the full advice lifecycle—from strategy development to implementation and ongoing client engagement. He is focused on delivering clear, practical advice and long-term outcomes. Carlos holds a Master of Business (Applied Finance) and a Graduate Diploma of Financial Planning.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Brisbane

Level 4 South Tower,
339 Coronation Drive, Milton QLD 4064

Carlos Velasquez

GradDip FP, MBus(AppFin)

Financial Adviser Authorised Representative
ARN: 1271117

0481 299 905

carlos.v@fiducianfs.com.au