

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Christine has been a Financial Adviser for 20 years, with a background in accounting, tax and small business, and is qualified to answer your tax queries in relation to your financial planning objectives.

Christine sees Financial Planning as the key to success in wealth accumulation, and investment strategy in retirement. This careful approach also prepares for life's challenges, including wealth protection, and creating habits of savings, to build a nest egg for the future. Christine guides clients to understand their financial position with confidence, develop goals and provide strategies to achieve them, with ongoing coaching along their path.

Christine holds a Bachelor of Commerce and an Advanced Diploma in Financial Planning. She is a CERTIFIED FINANCIAL PLANNER® professional with the Financial Advice Association Australia (FAAA), and is also qualified to give advice on Self Managed Super Funds.

Christine has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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