

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Dianne Chalk is a CERTIFIED FINANCIAL PLANNER® professional who specialises in Aged Care as well as providing superannuation and retirement planning advice to pre-retirees and retirees. She is devoted to improving the status of women in the workplace, and actively shares best practice ideas with her peers.

During her career, Dianne has won many industry awards recognising her contribution to the industry and her work ethic. In 2015 Dianne won Beddoes Institute's 'Most Trusted Adviser' recognition.

Dianne's reputation is built on integrity, and the outstanding level of service and quality advice she and her team provides to all their clients.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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