

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL YEAR PROGRAM

James Vanzyl is a Provisional Representative of Fiducian Financial Services Pty Ltd, based in Darwin. James is currently completing the Professional Year Program, supervised by Michael Murray.

James holds a Bachelor of Commerce with a double major in Financial Planning and Finance and a Graduate Certificate in Finance. Having worked in the financial planning industry since 2015, James has a wide range of technical and strategic knowledge and is committed to assisting clients to achieve their goals.

During his studies, James was nominated as FPA Student of the Year and awarded the Stonehouse Wealth Management and Platinum Asset Management scholarships.

PROVIDE ADVICE UNDER SUPERVISION

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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