

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

John entered financial planning in 2003 while a tax and superannuation partner of Ernst & Young. This followed a 14 year successful career building taxation and superannuation expertise. John specialises in advising private client financial structures, family-owned business structures and estate planning. He also advises on wealth creation and retirement planning.

John is a Chartered Tax Professional and a CERTIFIED FINANCIAL PLANNER® professional.

John has an interest in sport for people living with disability and has invested many years working with Disability Sports Australia. He is a founding director of Wheelchair Rugby Australia and head of their Audit & Risk committee.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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