

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Joshua joined Fiducian Financial Services Pty Ltd (Canberra) in August 2015 as a Graduate Paraplanner, originally from a trade background (Electrician). Joshua believes in taking a holistic approach to financial planning and that a comprehensive financial plan should consider areas such as cash management, accumulation of retirement assets, life and health insurance, education funding, tax planning and retirement income planning.

He is also passionate about maintaining a high level of industry education, integrity, professionalism and building long term relationships with his clients.

Joshua has met the FASEA exam standards required by law.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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