

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Lonnie Weeks has been a part of the financial planning industry since 2007 and has been providing advice to clients since 2011.

He currently holds an Advanced Diploma in Financial Planning and is continuing his studies towards a Graduate Diploma in Financial Planning.

Lonnie is a caring adviser who makes the extra effort to get to know his clients and what is important to them. Helping clients set realistic personal and financial goals and staying on track to achieve them is something that Lonnie is passionate about.

Lonnie has met the FASEA exam standards required by law.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



## Fiducian Financial Services Devonport

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## Lonnie Weeks

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