

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

With over 40 years of experience in the Finance industry, Mark has been a Financial Adviser since 1995. He has a Bachelors degree in Financial Administration from the University of New England, is a qualified Accountant and is a CERTIFIED FINANCIAL PLANNER® professional with the Financial Advice Association Australia (FAAA).

Mark is passionate about providing no nonsense solutions to assist his clients to achieve their lifestyle goals and financial objectives. Having seen the financial impact of serious illness and premature death first hand, Mark is well aware of the importance of appropriate personal insurance in anyone's financial plan.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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