

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Phuong Hoang Kim (Phoebe) Phan is an Authorised Representative of Fiducian Financial Services Pty Limited.

With a passion for helping individuals and families navigate their financial journey, Phoebe's primary objective is to provide sound financial advice to alleviate stress and bring financial peace of mind. She is passionate about helping clients relieve financial burdens, whether it's managing debt, saving for the future, or making informed investment decisions.

Phoebe holds a Bachelor of Commerce and a Graduate Diploma of Financial Planning.

Phoebe has met the ASIC Financial Adviser Exam Standard in accordance with Section 921B of the Corporations Act 2001.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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