

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Renee has over 13 years' experience as a financial adviser and over 22 years' in financial services. She is a CERTIFIED FINANCIAL PLANNER® professional, the Financial Advice Association Australia's (FAAA) highest professional designation. She also holds a Bachelor of Business (Finance & Banking), Advanced Diploma of Financial Planning and is a Justice of the Peace.

Renee believes in getting to know you and what is important to you, so she can help you achieve your lifestyle and financial goals. She will develop tailored strategic solutions for you and your family.

Renee has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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