

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Rodney has over 30 years experience in the financial services profession. He is a qualified Accountant holding the designation as a Certified Practising Accountant (CPA) and is professionally accredited as a Specialist in Financial Planning.

Rodney is a CERTIFIED FINANCIAL PLANNER® professional and has been the Chapter Chairman of the Financial Advice Association Australia's (FAAA) Gippsland Chapter for more than 10 years.

He spent 14 years as a Senior Financial Planning Manager with a major bank in Gippsland and has run his own boutique Financial Planning practise in Traralgon since 2006.

Rodney is a Registered Tax Agent and is also a long standing Justice of the Peace (JP).

Rodney has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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