

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Meet Ryan Phillips, your dedicated financial planner with over 20 years of experience in the financial services industry. Spanning a career in general and personal insurance, Ryan developed a deep understanding of risk management before transitioning to financial advice.

His true passion lies in helping people navigate complex financial challenges. Whether it's planning for retirement, optimising investments, or securing your family's future, Ryan's personalised and compassionate approach ensures you feel confident and supported every step of the way.

Ryan has completed a Bachelor of Commerce and a Graduate Diploma in Financial Planning. He is currently completing his Master's Degree in Financial Planning (through Kaplan).

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Mulgrave

Level 3, 6 Nexus Court
Mulgrave VIC 3170

Ryan Phillips

GradDipFP, BCom

Financial Adviser Authorised Representative
ARN: 1302379

03 9279 6300

ryan.phillips@fiducianfs.com.au