

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

As business owner of Fiducian Financial Services - Hunter, Shane has been involved in the Newcastle finance sector for over 20 years.

Shane holds an Advanced Diploma of Financial Services (Financial Planning) and is an appointed Justice of the Peace. Shane also holds specialist accreditation in Self-Managed Super Funds, Margin Lending and Geared Investments and has a Certificate IV in Finance and Mortgage Broking. Shane is an Associate Member of the Financial Advice Association Australia (FAAA).

Shane has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Hunter

20 Alma Road, New Lambton NSW 2305
PO Box 58, New Lambton NSW 2305

Shane Pinkerton

AFP®, DipFP, AdvDipFS, JP

Financial Adviser Authorised Representative
ARN: 237602

02 4952 5500 0421 026 853
shane.pinkerton@fiducianhunter.com.au