

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Tony is a highly experienced Financial Adviser who has been helping clients both big and small to achieve their financial and lifestyle goals since 1993 through creating personal and tailored strategies. A dedication to providing the highest quality service and a strong desire to see his clients succeed is what sets him apart in the industry.

Tony holds an Advanced Diploma in Financial Services (Financial Planning) and he undertakes regular ongoing training to ensure his knowledge and skills are kept up to date.

Tony has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Erina

Suite 1, 28 Barralong Road,
Erina NSW 2250

Tony Davies

AdvDipFP

Financial Adviser Authorised Representative
ARN: 277825

02 4312 7868 0404 042 019
tony.davies@fiducianfs.com.au