

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL YEAR PROGRAM

Jay Butler is a Provisional Financial Adviser of Fiducian Canberra and is in the final stages of completing the Professional Year Program under the supervision of Peter Orr, ARN 246097.

Jay brings valuable experience from the banking sector, where he developed a strong foundation in client service and helping individuals navigate important financial decisions. He commenced his professional journey with Fiducian Canberra as a graduate and has since developed a detailed understanding of financial planning.

With a particular focus on Commonwealth and Defence defined benefit superannuation schemes, including CSS, PSS and MSBS, Jay is adept at guiding clients through complex structures and helping them make informed and confident financial decisions.

In his leisure time, Jay has a long-standing involvement in amateur boxing as both a competitor and coach. This experience has instilled discipline, resilience and a commitment to continuous improvement - qualities which underpin his professional approach and dedication to achieving positive outcomes for clients.

PROVIDE ADVICE UNDER SUPERVISION

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Estate planning
- Wealth protection



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