

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family, and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS licence issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL YEAR PROGRAM

Samuel Gheorghe is a Provisional Representative of Fiducian Financial Services, based in the Perth office. Samuel is currently completing the Professional Year Program, supervised by Christine Ferguson, ARN 278216.

Samuel holds a Bachelor of Commerce and a Graduate Diploma of Financial Planning with over five years' experience in financial planning.

Samuel believes great advice starts with trust. With integrity at the centre of how he works, he takes the time to understand what matters most and explains options clearly and calmly—without unnecessary jargon. His focus is on building long-term relationships and supporting clients as their circumstances change over time.

## PROVIDE ADVICE UNDER SUPERVISION

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Estate planning
- Wealth protection



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