HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

The Fiducian core values of integrity, trust and expertise are of the highest importance to Amy and the Fiducian Nowra team when assisting and caring for their client's financial wellbeing.

At Fiducian Nowra we provide a comfortable professional partnership with a wide range of clients and genuinely care for our client's financial prosperity.

Amy has completed a Diploma of Financial Planning and continues to undertake training to ensure ongoing professional development.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Nowra

Suite 1/390 Princes Highway Bomaderry NSW 2541

Amy Lippis

DinFP

Financial Adviser Authorised Representative ARN: 1259588

02 4423 7333 amy@fiduciannowra.com