

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Haden is committed to building strong long-term relationships with his clients from the first meeting ensuring his clients remain on track to reach their stated goals and objectives. Haden's honest and caring approach makes his clients feel comfortable and at ease.

He holds a Master of Financial Planning, a Bachelor of Commerce (Accounting and Financial Planning), and a Cert IV in Mortgage Broking. With such extensive financial planning experience, Haden is well qualified to advise clients on their financial future.

Haden has met the FASEA exam standards as required under the Corporations Act 2017.

Haden actively contributes to the local community and is proud of his involvements with the Cancer Council and he also volunteers as a Justice of the Peace.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection
- SMSF



Fiducian Financial Services Buddina

PO Box 31, Buddina QLD 4575

Haden Lacey

MFP, BComm (Acc & FinPlan), JP

Financial Adviser Authorised Representative

ARN: 1238473

0424 537 732

haden.lacey@fiducianfs.com.au