

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Originally from South Africa, Ian has more than 20 years of experience in both actuarial consulting and financial services. Ian has a Bachelors Degree in Insurance Science, a Post Graduate Diploma in Financial Planning and has completed the Diploma of Financial Planning and the Diploma of Finance and Mortgage Broking Management through the International Institute of Technology. He is also a member of the Financial Advice Association Australia (FAAA).

Ian is dedicated to build long-term relationships and create and implement beneficial and tailored financial solutions that will secure financial wellbeing. He believes in the authentic ability to communicate strategic and sound financial advice.

Ian has met the FASEA exam standards required by law.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



### Fiducian Financial Services Sale & Traralgon

PO Box 925, Traralgon VIC 3844

### Ian Swanepoel

AFP®, BComm, PDFF, DipFP, Cert. IV FMB, DipFMBM  
Financial Adviser Authorised Representative  
ARN: 472362

03 4108 9515

[ian@fiduciansale.com.au](mailto:ian@fiduciansale.com.au)