

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Lauren Shen has 15 years experience as a financial adviser. Prior to that, she worked in the banking industry including Commonwealth Bank of Australia and Citi Groups of Australia.

She specialises in Retirement Planning, Wealth Creation and Risk Protection Strategies for personal and SMEs clients. Lauren is dedicated to helping clients achieve their financial objectives and lifestyle goals so they can focus on the things that matter most to them.

When not engaged in Financial Planning, Lauren enjoys playing golf, tennis and swimming.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection
- Insurance Claims



### Fiducian Financial Services Ultimo

Suite 23, Level 2, 89-97 Jones Street  
Ultimo NSW 2007

### Lauren Shen

DipFP, AdvDipFP, JP

Financial Adviser Authorised Representative  
ARN: 305773

0431 576 911

[lauren.shen@fiducianfs.com.au](mailto:lauren.shen@fiducianfs.com.au)