

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Michael Nealand is a Certified Practising Accountant (CPA) committed to providing holistic financial advice. Michael understands the importance of an integrated approach to all aspects of financial planning and has a passion for ensuring his clients have the most effective structures in place for tax minimization and asset protection.

As a CPA, Registered Tax Agent and Authorised Representative of Fiducian Financial Services Michael undertakes significant ongoing training ensuring he is up to date with the latest changes which may affect your strategy for maximizing your wealth over time.

Whether clients are experiencing prosperity or adversity, Michael enjoys working closely with his clients to ensure he delivers the best possible service with integrity, transparency and confidentiality being paramount.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



Fiducian Financial Services Coffs Coast

27 Gundagai Street
Coffs Harbour NSW 2450

Michael Nealand

BFA, DipFP, CPA
Financial Adviser Representative
ARN: 1250533

02 6651 3544
michael.nealand@fiducianfs.com.au