

HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

PROFESSIONAL & EXPERIENCED

Ross grew up on the Central Coast, and lives locally with his wife and 2 children. He has been a Financial Adviser for over 20 years, having worked with a large investment bank, as well as smaller boutique advisory firms, before starting his own practice in 2016.

He is an enthusiastic adviser, who loves seeing his clients succeed. With over 20 years experience, Ross is able to help his clients clearly articulate and prioritise their goals, making it easier for them to maximise the probability of reaching both their lifestyle and financial goals.

Ross is a CERTIFIED FINANCIAL PLANNER® professional and is a member of the Financial Advice Association Australia (FAAA).

Ross has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection
- Insurance Claims



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