



HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH

We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial planners are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial planners' ability to form lasting relationships with their clients based on trust and integrity.

PROFESSIONAL & EXPERIENCED

Anthony prides himself in providing financial advice of the highest quality, advice that is holistic and is in line with helping his clients achieve their goals and objectives.

Anthony believes that through educating his clients, this will help drive the most appropriate outcomes for them, as together they can make well informed financial decisions about their financial future.

He is also an Authorised Representative of the Financial Planning Association of Australia. Anthony holds a Bachelor of Commerce with a major in Financial planning and Accounting and undertakes regular training to ensure his skills and education are kept up to date.

Anthony has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection
- Self-managed super funds
- Budget and cash flow planning

Fiducian Financial Services Geelong

WMC Business Centre 72-76 Ryrie Street
Geelong VIC 3220

Anthony Amodeo

BCom (FP & Acc)

Financial Planner Representative

03 5221 5007



anthony.amodeo@fiducianfs.com.au

