



HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH

We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial planners are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial planners' ability to form lasting relationships with their clients based on trust and integrity.

PROFESSIONAL & EXPERIENCED

David has worked in the financial services industry since 1992. Prior to joining Fiducian Financial Services he has worked as a financial planner in a number of large organisations.

He holds the internationally recognised CERTIFIED FINANCIAL PLANNER® professional qualification from the Financial Planning Association of Australia (FPA) and a Diploma of Financial Planning.

He is also an Associate of the Financial Planning Association of Australia. With these qualifications and experience, he is well qualified to help clients to achieve their financial goals.

QUALITY FINANCIAL ADVICE

- Wealth Creation, including Gearing
- Personal Superannuation and Employee Superannuation
- Self-Managed Superannuation Funds
- Life Risk Insurance
- Budget and Cash Flow Planning
- Centrelink and other Government Benefits
- Aged Care
- Estate Planning



Fiducian Financial Services Geelong

WMC Business Centre 72-76 Ryrie Street, Geelong VIC 3220

Fiducian Financial Services Colac

56 Hesse Street, Colac VIC 3250

David Henry

CFP®, DipFP, AFP®

Senior Financial Planner Representative

03 5231 5007 (Colac) or 03 5221 5007 (Geelong)

david.henry@fiducianfs.com.au

