



HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH

We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial planners are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial planners' ability to form lasting relationships with their clients based on trust and integrity.

PROFESSIONAL & EXPERIENCED

Dawn has over 6 years' experience within the financial industry. Her career began within the retail banking sector and in 2015 joined Fiducian Financial Services as an Adviser Assistant and Paraplanner.

She is committed to building strong relationships with her clients and providing high quality strategic advice to achieve their goals and aspirations.

Dawn holds a Bachelor of Business (Majoring in Finance), Diploma of Financial Planning and currently undertaking further education to enhance her skills as an adviser. She is also an active member of the Association of Financial Advisers (AFA).

Dawn has met the FASEA exam standards required by law.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection

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