



## HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH

We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

### ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial planners are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial planners' ability to form lasting relationships with their clients based on trust and integrity.

### QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection

### PROFESSIONAL & EXPERIENCED

As a qualified financial planner, James can offer a wide range of services to assist you in planning towards your financial goals. He is committed to providing you with the highest levels of advice by offering you a complete solution to your needs.

James holds a Bachelor of Business and an Advanced Diploma of Financial Planning and started in the financial services industry in 2008.

James has met the FASEA exam standards required by law.

#### Fiducian Financial Services Toowoomba

Level 1, 3 Duggan Street, Toowoomba QLD 4350  
PO Box 212, Drayton North QLD 4350

#### James Ballin

AdvDipFP, BBus

Financial Planner Authorised Representative

0417 628 564



[james.ballin@fiducianfs.com.au](mailto:james.ballin@fiducianfs.com.au)

