



HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH

We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial planners are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial planners' ability to form lasting relationships with their clients based on trust and integrity.

PROFESSIONAL & EXPERIENCED

Steve has over 35 years experience in the financial services industry. Steve holds an Advanced Diploma in Financial Planning, specialising in Retirement Planning, Centrelink strategies and Wealth creation.

Steve prides himself in getting to know his clients, educating them and providing advice in easy to understand language which gives his clients with the comfort that they can retire with confidence.

QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



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