

HY 2026 results – Fiducian posts Underlying Profit of \$11.5 million, up 17% Funds Under Management Administration and Advice up 9% to \$15.6 billion

Sydney: Monday 16 February 2026

Key Points

- Underlying Net Profit After Tax of \$11.5 million, up 17% from HY25 results
- Operating Revenue grew by 9%
- Funds Under Management, Administration and Advice (FUMAA) increased by 9% from \$14.68 billion to \$15.61 billion
- Dividends of 25.5c per share, uplift of 16% based on 70% of UNPAT
- Net inflows of \$178 million in first half from aligned financial advisers
- Cash holding \$35.7 million

Fiducian Group Ltd (ASX: FID) today announced an Underlying Net Profit After Tax (UNPAT) of \$11.51 million for the half year ended 31 December 2025 (HY 2026), up 18% on the half year ended 31 December 2024.

Fiducian Group Executive Chairman, Indy Singh, said “In an environment marked by global and domestic uncertainty, Fiducian Group has continued the momentum achieved in FY25 into the first half of the current financial year. Improved performance across our operating groups, combined with ongoing investment in long-term growth opportunities, reflects the strength of our business and our focus on delivering positive outcomes for clients and communities.”

Underlying Net Profit After Tax (UNPAT), our cash generation capability, grew by 17% and Statutory Net Profit After Tax (NPAT) grew by 15%. Shareholder dividends have increased 16% to deliver 25.5 cents per share, based on 70% of UNPAT.

Net inflows of \$178 million were received during the first half from the Aligned dealer-group with almost 100% of new inflows invested through Fiducian platform and in Fiducian multi-manager funds.

Fiducian platforms for Fiducian financial advisers are now complemented by our offerings for the external Independent Financial Adviser (IFA) market, Auxilium and other badges. As at 31 December 2025, Funds Under Administration from IFAs was \$551 million including Core, Auxilium and Badged product platforms.

Fiducian's IFA platform solution, Auxilium, is gaining momentum from external dealer groups who are looking for a partner with a history of excellent service and relationship management as well as an extensive product menu and advanced reporting capabilities.

Funds under administration on our platforms stood at \$4,272 million as at 31 December 2025, a 15.3% increase from 31 December 2024.

Our principles of People, Planet and Profit continue to guide our decision-making. Supported by a loyal and experienced management team and a committed workforce, the Group has maintained seamless operations, strong governance standards, and a consistently high standard of client service.

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About Fiducian Group Ltd (ASX:FID) Publicly listed Fiducian Group Ltd (FGL) is a successful end-to-end financial services company in this fiercely competitive sector in Australia. FGL is Australian-owned and operated. Fiducian provides platforms for investment and superannuation, funds management and investment, financial planning and technology solutions for financial advisers and their clients.

Through the vision of founding Executive Chairman Indy Singh, the company was established in 1996 and listed on the ASX in 2000. Funds under Management, Administration & Advice (FUMAA) total \$15.61 billion as at 30 December 2025.